

Investor Complaint Form

Date	_____
Name of the Investor	_____
PAN	_____
Mobile Number	_____
Email ID	_____
Folio Number(s)	_____
Name of the Scheme / AMC	_____

Nature of Complaint (tick as applicable)

- ☐ Transaction error (purchase / redemption / switch / SIP)
- ☐ Delay in service or non-receipt of statement / proceeds
- ☐ NAV, folio or unit discrepancy
- ☐ Commission or disclosure related
- ☐ Conduct of the distributor or staff
- ☐ Data / privacy related
- ☐ Other (please specify)

Description of the Complaint

Documents attached (if any): _____

Declaration: I confirm that the information given above is true and correct to the best of my knowledge.

Signature of the Investor: _____ Date: _____

For Office Use Only

Complaint Reference Number	_____
Received By / Date	_____
Acknowledgement Sent On	_____
Resolution Communicated On	_____
Status (Open / Resolved / Escalated / Closed)	_____